



2021 ANNUAL REPORT

WE are the LIVING EXPRESSION of our MASONIC VALUES
 - we SERVE as the trusted partner to HELP people age respectfully.



Betty learned how to crochet a blanket for her 12th grandchild...
and made a handful of new friends in the process.

Doug took his son and grandson fishing at the pond at WRMC and made lasting memories...
complete with a sunburnt Connor, age 6.

Joyce made fluffy, messy cinnamon rolls – a favorite of her husband David – for the first time
in ages, with help from her caregiver, Maddie. A sweet treat that delighted all three of them.

All of this (and so much more) happened during 2021 thanks to the generosity
of donors like YOU.

Inside the following pages, you'll hear about these stories of success powered by your
generosity, and there are countless others that happen on our three campuses and across the
state, each day because of you.

About Us

The Ohio Masonic Home offers three premier lifestyle communities across Ohio, including Springfield, Browning, and Western Reserve Masonic Communities, delivering exceptional experiences that make community members and staff feel like family.

In addition to our three communities, the Ohio Masonic Home Resource Center provides a wide variety of resources and services to Ohio residents, which contribute to sustaining the health, happiness and independence of individuals and their families. Our focus is on helping those we serve to receive the resources they need in the best location, whether that be their home, one of our campuses, or elsewhere.

Our Mission

We are the living expression of our Masonic Values

– We serve as the trusted partner to help people age respectfully.

History

In the early 1840s, The Grand Lodge of Ohio discussed plans to establish a Home for the Aged to care for elderly Masons. In 1888, the Grand High Priest of the Grand Chapter of Royal Arch Masons, William B. Hillman, led a successful effort to establish The Ohio Masonic Home for the benefit of worthy, distressed Ohio Master Masons, their wives, widows and orphans.

The cornerstone of The Ohio Masonic Home's first building, Bushnell, was laid in 1892 and the first resident was admitted in 1895. In addition to services for the elderly, from the late 1890s to 1956, the Springfield campus also served as a Masonic Children's Home. During that period, more than 750 children were raised alongside residents at The Ohio Masonic Home. That experience had such an impact on them that they formed an Alumni Association, which meets every two years at the Springfield campus. Since 1895 more than 10,000 elderly Masons, their wives and widows have been served by The Ohio Masonic Home.

In 1996, The Ohio Masonic Home opened its doors to the public to partner with the community in providing excellent senior living options. In 1999 and 2001, two northern campuses, in Waterville and Medina, were added to the Ohio Masonic Home family. Today, all three campuses and our Resource Center partner with all residents of Ohio, empowering them to remain healthy, independent and supported.

The annual report might look a little different to you this year. We have some amazing work to share as we help our community members live their best lives.

That's because, at Ohio Masonic Home, the community members, Masons, wives, widows, and resource center recipients we serve all come first. We do this by making our employees a priority – from keeping them safe to making them feel valued.

You make this happen through your generosity.

The challenges brought forth in 2021 were tough, not only for The Ohio Masonic Home, but also to the world. Just as in 2020, our lives changed, and a pandemic pushed us to our limits. We started to get back to hugs and in person interaction. Vaccinations were available causing more questions, concerns, and thoughtful conversations among our residents, staff, and our own families.

One thing remained the same for 2021, the way our OMH staff members, fraternity, and community came together to provide support. We continued to lean into the power of kindness and our flexibility based on a strong history of support to care for those who relied on us. We celebrated milestones with their families and with our employees.

We are exceptionally proud of the work we've accomplished and our future. You, and your generosity, fuel our fire to keep protecting others, providing the best life and outcomes possible. Thank you for being part of this incredible service to others.

RWB Ronald L. Connelly, 33°
The Ohio Masonic Home
Chairman, Board of Trustees



Brother Scott Buchanan
The Ohio Masonic Home
Chief Executive Officer





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Right Excellent Companion
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Jessie Leek
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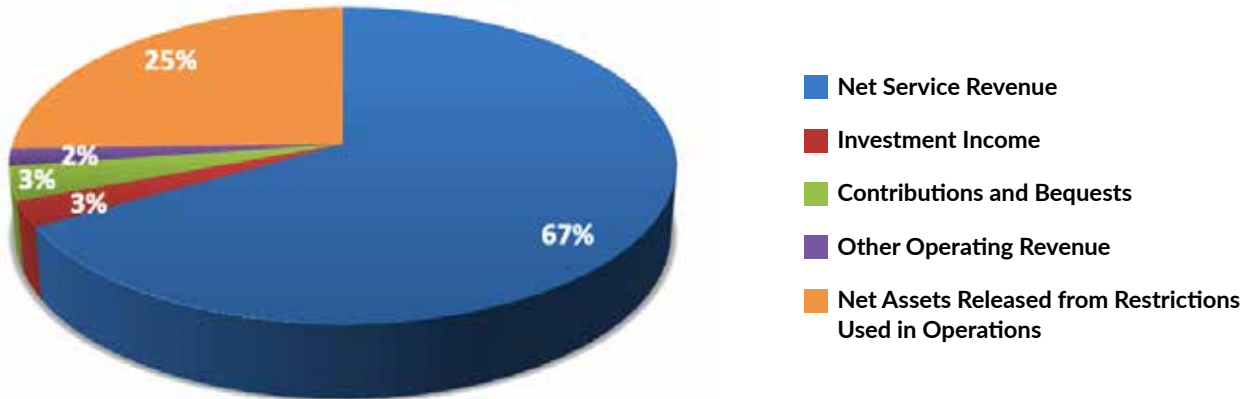
STATEMENT OF FINANCIAL POSITION

Consolidated Balance Sheet for The Ohio Masonic Home and Subsidiaries For the years ending December 31

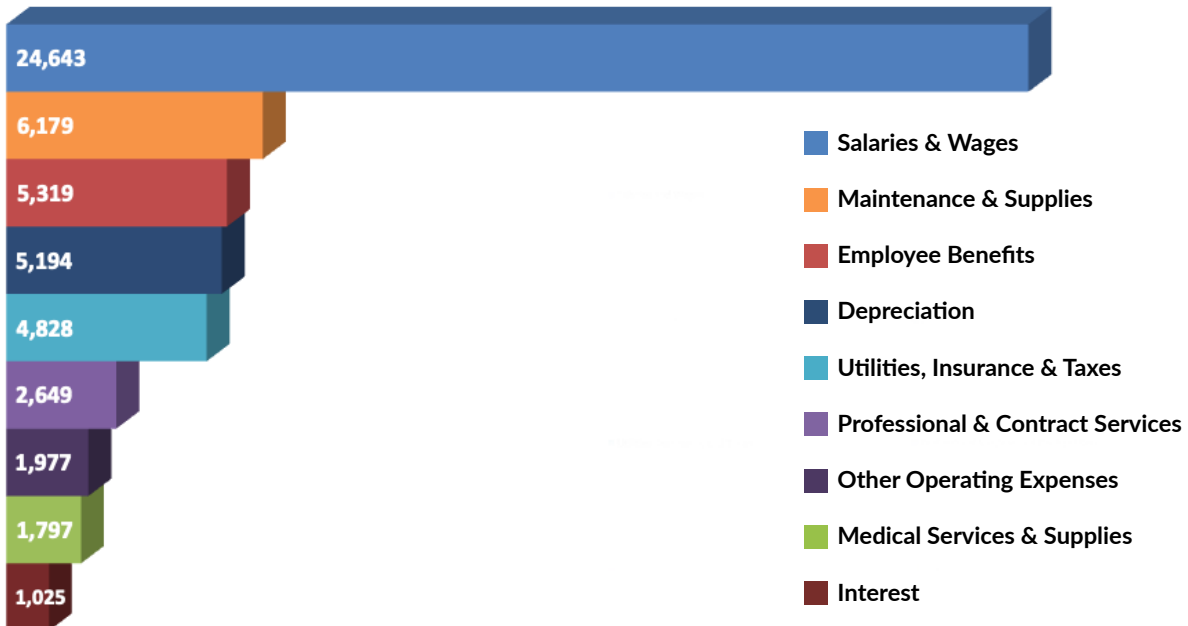
Financial Position (in thousands)	2021	2020
Assets		
Cash and cash equivalents	\$3,655	\$1,972
Investments	347,191	320,702
Accounts receivable	1,356	1,541
Bequests and contributions receivable	918	1,093
Supplies and prepaid	906	1,316
Property and equipment	77,601	73,891
Beneficial interests in trusts	11,271	10,982
Other	1,585	1,569
Total Assets	\$444,483	\$413,066
Liabilities and Net Assets		
Accounts payable	1,083	2,031
Refundable advance fees and resident deposits	6,519	7,615
Accrued compensation and related liabilities	1,914	2,162
Debt	45,964	41,913
Line of Credit	500	0
Split-interest agreements	200	190
Obligation to provide future services	4,719	4,070
Other accrued liabilities	6,014	4,304
Net assets without donor restrictions	95,636	92,380
Net assets with donor restrictions	281,934	258,401
Total net assets	\$444,483	\$413,066

	Without Donor Restrictions	With Donor Restrictions	Total
Consolidated Statement of Changes in Net Assets 2020			
Excess of revenue over expenses	3,255,831		3,255,831
Restricted contributions		336,532	336,532
Restricted investment income		3,211,414	3,211,414
Net realized gains on investments		34,964,169	34,964,169
Net unrealized losses on investments		(3,230,269)	3,230,269
Net assets released from restrictions for operations		(12,037,860)	12,037,860
Change in value of beneficial interests in perpetual trust		288,891	288,891
Increase (decrease) in net assets	\$3,255,831	\$23,532,877	\$26,788,708

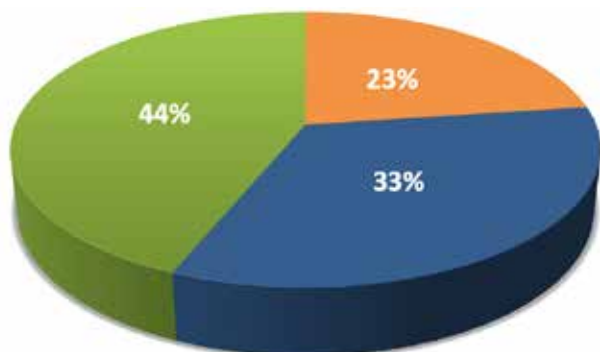
Revenues By Source - \$47,248 (in thousands)



Expense Breakdown - \$53,610 (in thousands)

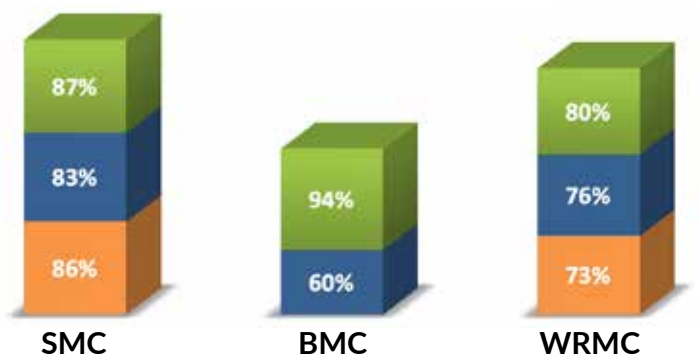


Census Summary



Skilled Nursing Assisted Living Independent Living

Occupancy by Campus



Skilled Nursing Assisted Living Independent Living

We learned that because of you - The Ohio Masonic Home Foundation was able to:

- Invest in fiber optics to boost our internet signal and bandwidth, giving community members the ability to receive proper guidance from their healthcare professionals through telehealth
- Provide community members with tablets to interact with family and friends they otherwise would not be able to see during the pandemic
- Spark memories for our Pathways community members - through music and lifestyle activities - so that families can connect with their loved ones living with dementia where they are
- Empower those in our care with hope, dignity, and security



Brother Steve Petitjean
Executive Director



Virtual Reality Training Brings Focus

The Ohio Masonic Home is one of only four entities in the state of Ohio using this training. Virtual reality simulation training is an “immersive learning experience” which allows you to experience firsthand what an individual with cognitive deficit experiences. Using this equipment, you see, hear, and feel as the individual would.

This allows our staff and family members to transform their involvement and knowledge as caregivers. Eileen, an LPN at Pathways shared that the training “... was an eye opener. It made me feel like I was in their shoes. This program would benefit all who come in contact with dementia.”

This new method of empathy training provides understanding of how to brighten the lives of those affected by dementia. The purchase of this equipment was made possible by proceeds from The Ohio Masonic Home Foundation Golf Classic.



The Rose Society Ball/Winter Weekend

The Ohio Masonic Home Foundation hosted the second Rose Society Ball and welcomed Terry and Cheryl Posey as the new Duke and Duchess for the Foundation. The Rose Society Weekend included a Friday night cocktail party and the Ball on Saturday, August 14, 2021, at the Westin Great Southern Hotel.

The Rose Society Ball is an opportunity to thank our donors that make it possible for The Ohio Masonic Home Foundation to do the great work that we do. Any funds raised are supporting the Western Reserve Masonic Community expansion.

Hosted by The Ohio Masonic Home Foundation, the Rose Society Weekend and Ball provides a way to learn more about our mission and say thank you to the donors that participate in the Circle of Roses and the Society of Roses throughout the year.

Golf Outing



The Ohio Masonic Home Foundation hosted more than 130 golfers in the eighth annual Ohio Masonic Home Foundation Golf Classic at Wedgewood Golf & Country Club in Powell, Ohio. Hosted by US Bank and The Ohio Masonic Home Foundation, the golf outing raised over \$123,000 to enhance services and programs to residents, family members and caregivers battling Alzheimer's disease and dementia at our campuses in Springfield, Medina, and Waterville.

The rain stopped in time for golfers to watch golf balls fall from the sky as a drone released pre-purchased, numbered golf balls. Prizes were given to the three closest golf balls to the pin and the one farthest from the hole.

We are very touched by the generosity displayed for this event and are very thankful for the support we have received. We wish to thank all sponsors, especially our naming sponsor – US Bank; and presenting sponsors – Baile Senior Development and Manning & Napier.

A special thank you to our outing sponsors:

Naming Sponsor

US Bank

Presenting Sponsors

Baile Senior Development
Manning & Napier

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Dinsmore & Shohl, LLP
RCS Construction
Shaun Nicholson
- UBS Financial Services

Sponsors

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Lunch Sponsor

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Euclid's Problem Chapter
- Widows Sons MRA
Hiram Lodge #18 F&AM
HJ Sims
Master Tylers – Widows Sons MRA
Ohio Living
RWB Shawn Johnson "GLO26"
Squared Business Solutions
Trimark SS Kemp
Wadsworth Lodge #385 F&AM

Donations

9th Masonic District
17th Masonic District
Friends of the Foundation
Madison Lodge #221 F&AM

Contributions

\$1,950,078

Number of Gifts

6,399

OMHF Board of Trustees

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Mark Howard
Trustee



In July, the Resource Center learned that a client was in need of a ramp. The ramp needed to be built at the client's home to allow access to get outside. The estimated cost ranged from \$6,000 – \$8,000 and was simply not affordable, so the search was on for help. A few days later, an outreach coordinator was meeting with an old contact

from The Fuller House, which is now Habitat for Humanity of Clark County. During the conversation, he learned that due to COVID restrictions, Habitat for Humanity was not building homes at this time, but they were helping with home modifications and repairs. A couple of days later, The Ohio Masonic Home Resource Center paired with Habitat for Humanity and a ramp was built!

The wheels were in motion and the search for materials was on. After a few failed attempts at procuring ramp parts from previous projects, Habitat for Humanity came upon a platform that would provide the base, figured out what other parts were needed and secured all the materials. The Resource Center contacted Yellow Springs Lodge for some financial assistance, and with help from the Lodge and the Grand Lodge Charitable Fund, the project was able to be paid for.



With the funding secured and materials on hand, the project was scheduled to take place on Saturday, October 2nd. The call for volunteers to help assemble the ramp went out to members of the Yellow Springs Lodge and the 8th Masonic District Volunteer Program chairman. The Brethren responded as they always do and the ramp was completed. The support and effort put into this project by Yellow Springs Lodge, Habitat for Humanity of Greater Dayton and the 8th Masonic District Volunteers is truly appreciated.

If you or someone you know needs assistance, contact us!

Call toll-free 1-877-881-1623 or visit www.omhresourcecenter.org

2021 Stats

New Cases	1,514
Volunteers & Ambassadors Referrals.....	348
New Widow & Widower Packets.....	598

#OMHTogether: Powering the Connection



The COVID-19 pandemic created challenges that have changed the way we live our lives and the way we communicate with our loved ones. Because of this, we have seen the power of virtual communication as it connects people who are otherwise separated by distance. With your help, The Ohio Masonic Home Foundation powered the connection by putting tablets in the hands of hundreds of community members.

Your participation helped power the connection between a husband and wife who are living apart because of health concerns. You gave children an opportunity to look their parents

in the eyes and tell them they love them. Because of you, we have raised over \$100,000– and the gifts continue to come in for this project - in order to ensure that every community member feels loved and connected.

Thanks to YOU, those at higher risk now can see faces, hear the voices, share the laughter and sometimes tears. They know they are not forgotten.

It is our goal to raise \$150,000 in order to ensure every community member feels loved and connected. Your support ensures community members, families, and loved ones can stay connected during this time.

Resilience Through COVID

A message from The Ohio Masonic Home CEO, Scott Buchanan:

"I hope this message finds you and your families healthy and safe. I want to take a moment and say thank you to each and every one of you for your dedication, resilience and support this past year. It is hard to believe that it has been a year since the start of the pandemic. In that short period of time, the world around us has changed. The need for a sense of community and human connection has grown considerably. By leaning on each other, WE have fostered our community, renewed our hope, and strengthened our determination.

To our staff members, it is my honor to work along-side you each and every day. I want to take a moment to recognize you for your tremendous hard work and dedication this past year. Your commitment to our community members, clients, and each other is the embodiment of our culture and who WE are as an organization. These have been challenging times, and you have been and continue to be our heroes without capes. Thank you for all you do!

To our community members, your words of encouragement, acts of generosity, and messages of gratitude are powerful affirmations for our team of dedicated HEROES that serve our community members each day. I am truly honored to be a part of our Ohio Masonic Home.

Together WE will continue to thrive each and every day. "



A new project at Browning Masonic Community

Community members at Browning Masonic Community (BMC) are excited for construction to begin on their new outdoor relaxation area. It will be an A-Frame pavilion with an outdoor kitchen, pergola, fire pit, raised gardens and a shed.

This new area will be a gathering place for those living at BMC, especially those individuals living in the villas. People wishing to plant and maintain a garden will be able to do so. Gardening tools will be provided.

This project will build upon the relaxing, social atmosphere at BMC and will add to the natural beauty of the campus. This will be the perfect place to hold parties and picnics in the spring, summer and fall. The pavilion will be named the "Jack Hartzell" Pavilion in honor of the outstanding work that Jack has done as the Chairman of the Board for BMC.

Browning Masonic Community appreciates the generous donations made through The Ohio Masonic Home Foundation that is making this project possible.

Family Matters – Meet Allen Hill

Allen Hill retired from the US Coast Guard, and in 2016 moved to Browning Masonic Community (BMC) in Waterville, Ohio. He took pride in being an active community member and Masonic Volunteer. Mr. Hill found joy in visiting his spouse at a neighboring facility where she resided receiving nursing care. In addition, he had access to Rubicon Lodge where Mr. Hill would meet regularly prior to the pandemic.

As a result of visitation being on hold due to the 2020 regulations put in place through the CDC, we provided Mr. Hill with an electronic device through a program implemented called Breezie to coordinate virtual face-to-face visits with his wife who is also an Eastern Star. As time continued and distance grew greater Mr. Hill wanted the experience of an even closer connection to family.



*Pictures (left to right):
Mark Harris, Allen Hill, Raquel
Brown February 2021*

Family matters and increased socialization is a pertinent part in promoting positive health and wellness. He informed the Community Outreach Coordinator and Jennifer Rill (BMC Business Office Manager) that he had family near our Western Reserve campus that also had a Skilled Nursing unit, and through support from Jennifer and the OMH Foundation, Raquel Brown (OMH Resource Center Community Outreach Coordinator) and Mark Harris (OMH Foundation) were able to get Mr. Hill assistance to relocate both Mr. Hill and his spouse to our Western Reserve Masonic Community in Medina, Ohio.

It is now that Mr. Hill is able to regularly visit Mrs. Hill, participate in activities on campus together, and they are within close proximity to their grandchildren.

Dream Flights

Operation September Freedom flew into Ohio on August 11th and landed at Grimes Field in Urbana, Ohio. Dream Flights, a nonprofit organization, has six Stearman aircraft that regularly flies veterans across the United States. This year in August and September, Dream Flights is only flying WWII veterans. Their goal is to fly 1,000 veterans with their last stop being Pearl Harbor.



Springfield Masonic Community veterans had the chance to fly, as well as several from Sidney, Ohio. They ranged in age from 95 to 101 years old. Family and friends came to see these men take their special flights. Some of the veterans had as many as four generations of family enjoying this adventure.

Emotions ran high with nervous family members wondering how their loved ones would be able to get in the plane. Veterans were thinking back on their lives during WWII. Several learned to fly in the Stearman while other veterans that weren't pilots were excited for their first chance to fly in an open cockpit plane. As the nervousness subsided, there were tears as the families watched their loved ones take off for a 20 minute flight, land and receive their Dream Flight hat. Last, the veterans were joined by their families for pictures by the plane. These tears of joys were followed by laughter and stories of their flights. This day will long be remembered, with cherished memories.

People Helping People

Have you ever wondered how you might respond in difficult times, you know, say like in a pandemic? Well, this is a story about Mark and Mary (Jones) Deeter, a selfless couple who simply want to save lives; lives of loved ones AND lives of people whom they have never met.

When their daughter informed them that the small, local nursing facilities were without any personal protective equipment (PPE) because the larger organizations were taking priority, they immediately sprang into action. A machine repairman by trade, Mark stayed up 72 hours straight sourcing a model, modifying and creating his first proto-type visor (currently on the 9th iteration) on a 3D printer in his Ashland, Ohio home. You see, this pandemic hit close to home for the Deeter family.

Their daughter has worked in healthcare for over 20 years and has always put her patients first. "We just want to help as much as we can," said Mary. And help is what they've done! Currently, they operate three 3D printers and can produce three visors per hour. The visors that Mark has designed are completely reusable. All an individual must do is sanitize the visor and replace the cover.

The Deeter family has been able to help at least five local organizations including our Western Reserve Masonic Community. Organizations from as far away as the Carolinas have reached out to them! In fact, Goody Products, Inc. donated enough hair ties to their cause to equip 1,250 face shields. Mark and Mary (Jones) Deeter are truly inspiring. All visors are donated to local organizations. "We cannot profit from someone else's pain. We're just trying to save lives," said Mary.

When asked why he chose to act, Mark simply replied, "Because I like to volunteer and help out." This family certainly represents the good in the world today. Thank you Deeter family! "We were so appreciative of their willingness to help us at our Medina campus and provide us with visors that could be used in this war against the COVID-19 virus. They are great people!" said Cara Schuster, Chief Clinical Officer for The Ohio Masonic Home.



Great Place to Work – Certified™

The Ohio Masonic Home is a Great Place to Work – Certified™. This certification covers all three communities: Browning Masonic Community, Springfield Masonic Community, and Western Reserve Masonic Community. The Great Place to Work Institute awards this certification based on employee feedback, evaluation of policies, and an assessment of the structure and soundness of our principles. The typical United States company averages 59% of their employees stating that they work in a great place. At The Ohio Masonic Home, the percentage is 82%. This high percentage is attributed to our dedicated, compassionate employees and trustworthy leadership.

Western Reserve Masonic Community

Groundbreaking Ceremony at WRMC - Construction Begins.



Springfield Masonic Community

2021 Springfield Business of the Year Award Winner.



Browning Masonic Community

Dedication of the “Jack Hartzell” Pavilion – an outdoor recreation and pavilion space at Browning Masonic Community in honor of the outstanding work that he has done as the Chairman of the Board for BMC.



THANK YOU TO OUR DONORS

Red Circle of Roses (\$10,000.00+)

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University Lodge #631, F&AM
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Wick Lodge #481, F&AM
Dr. Gary & Pamela Williams

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11th Capitular District Association
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Aerospace Lodge #800, F&AM
Allen Lodge #276, F&AM
Anonymous
Anthony Lodge #455, F&AM
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Arabic Club Foundation
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Beavercreek Lodge #753, F&AM
Daniel Becker
Belpre Lodge #609, F&AM
Janice Billing
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Boggs Lodge #292, F&AM
Matthew & Clare Boggs
George Braatz
Troy Breidenbach
Bremen Lodge #608, F&AM
Charles & Ethel Briggs
Caldwell Lodge #330, F&AM
Canton Lodge #60, F&AM
Celina Lodge #241, F&AM
Chagrin Falls Chapter #152, RAM



Timothy Chaney
Charity Lodge #530, F&AM
William & Mary Cilley
Cincinnati Bell
Clarksville Lodge #323, F&AM
Cleveland Lodge #781, F&AM
Clinton Lodge #47, F&AM
College Hill-Harry S. Johnson
Lodge #641, F&AM
Grace Cone Trust
Coventry-Akron
Lodge #83, F&AM
Delhi Hills Lodge #775, F&AM
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Timothy & Judy Eames
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